

Whisky Investment Fund - Factsheet

The Whisky Investment Fund offers a unique opportunity for investors seeking a yearly targeted yield of 15-18%. This includes a 10% cash dividend that is distributed to the Share Classes. What sets this Fund apart is its exclusive focus on investing in premium Whisky casks, making it the first of its kind in Southeast Asia.

To ensure secure transactions, all investment activities take place within bonded warehouses located in Scotland, United Kingdom. These warehouses are regulated by His Majesty's Revenue and Customs (HMRC), providing an added layer of trust and oversight.

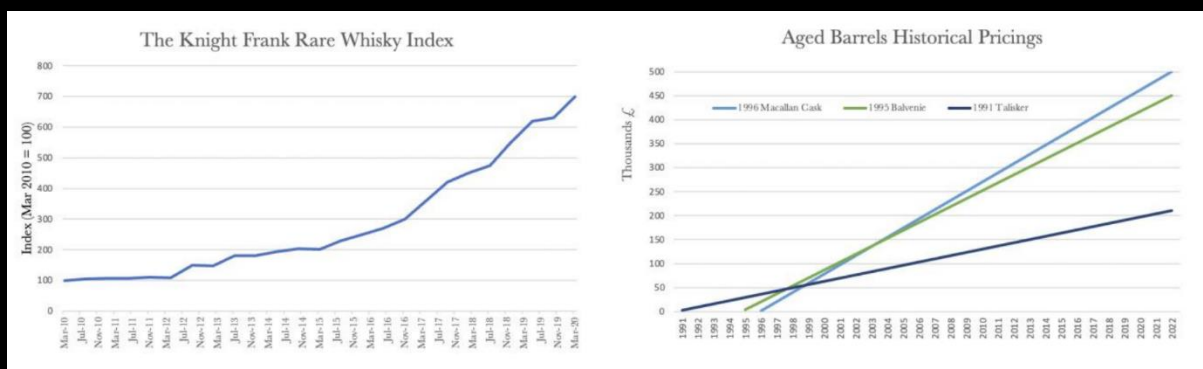
As an actively managed portfolio, the Fund strategically invests in Scottish Whisky casks diversified across various regions and maturities. Investment decisions are guided by a disciplined investment philosophy while remaining open to seizing opportunistic prospects.

Over time, as the Fund operates and expands, it generates yearly dividends for investors. Additionally, investors' shares witness appreciation in value as the underlying casks appreciate in worth.

Fund	Whisky Investment Fund
Fund Structure	Singapore Variable Capital Company ("VCC")
Investments	Whisky Casks in Scotland
Share Class	<ul style="list-style-type: none"> • Share Class 1A USD Distribution: • Share Class 1B USD Distribution (Institutional Share Class) • Share Class 1C USD Capitalization • Share Class 2A AUD Distribution • Share Class 2B AUD Distribution (Institutional Share Class) • Share Class 3A GBP Distribution
Minimum Commitment	<ul style="list-style-type: none"> • Classes 1A/1C: USD 50,000; thereafter min. USD 50,000 • Class 1B: USD 1,000,000; thereafter min. USD 1,000,000 • Class 2A: AUD 75,000; thereafter min. AUD 75,000 • Class 2B: AUD 1,500,000; thereafter min. AUD 1,500,000 • Class 3A: GBP 50,000; thereafter min. GBP 50,000
Subscription Schedule	Open-Ended Fund
Targeted Return	15-18% per annum 10% per annum cash distribution paid semi-annually (for distribution Share Classes) and Capital Appreciation
Benchmark	Knight Frank Luxury Investment Index ("KFLII")
Redemption	Annual Redemption with a 2 Months' notice before the publication of the NAV on Dec 31. Confirmation period of 10 days after the publication of the NAV. Payout within 2 months of publication of the NAV
Management Fee	2% per annum for Classes 1A/1C/2A/3A - paid semi-annually; 1.5% for Classes 1B/2B
Performance Fee	20% per annum for Classes 1A/1C/2A/3A - paid semi-annually on high watermark; 15% Classes 1B/2B

Fund Facts:

- The Fund represents the institutionalization of individual Whisky cask investing, offering scalability, negotiation power, and exposure to a diverse range of cask investments (regions, distilleries, brands, aging, finishing, etc.)
- The Whisky market is stable and well-established, with consistent growth in demand over the years. However, limited supply exists due to the finite number of Whisky distilleries in Scotland
- It serves as an alternative investment theme and a powerful portfolio diversification instrument with low correlation to traditional asset classes
- The Fund is actively managed, benefiting from decades of expertise in Whisky cask trading. It focuses on asset selection, timing management, and choosing the best exit strategies
- The Fund operates within HMRC-regulated and secured bonded warehouses in the U.K., ensuring a regulated and safe environment for trading and storage
- Investments in the Fund are backed by physical tangible assets, namely the actual Whisky casks held by the Fund
- The Fund acts as a natural hedge against inflation
- All assets are fully traceable, certified, audited, and even visitable for transparency and accountability
- The underlying investments are fully insured, providing added security
- The value of the investments naturally increases year-on-year as the Whisky ages and scarcity increases due to consumption
- The market for Whisky investments is liquid, offering multiple exit strategies such as the secondary market, auctions, and bottling
- The Fund aims for a yearly targeted yield on Whisky of 15-18%, which includes a 10% cash dividend paid semi-annually



Source - Rare Whisky 101

For more information – info@altfex.com